No.	Yes	child because	ssactions, or liabilities of a spouse or dependent child because	" income, tran	ets, "unearneo	EXEMPTION —Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities they meet all three tests for exemption?
<u>₹</u>	Yes	trusts" need r	s of Official Conduct and certain other "excepted trusts" need not pouse, or dependent child?	on standards	the Committed a trust benefiti	TRUSTS —Details regarding "Qualified Blind Trusts" approved by the Committee on standards of Official Conduct and celebe disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
60	E QUESTIONS	FTHESE	MATION — ANSWER EACH OF THESE QUESTIONS	T INFOR	OR TRUS	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION
the mse.	answered and ch "Yes" respo	must be and for each	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	% ⊠	Yes	V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.
₹	vith Yes	arrangement v	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	No I	Yes 🖂	IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.
₹ <u>X</u>	date Yes	у before the d	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	No No	Yes 🖂	III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.
₹	Yes	the reporting	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)? If yes, complete and attach Schedule VII.	No X	Yes	II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.
₹ X	Yes	receive any regating more	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)? If yes, complete and attach Schedule VI.	8 □	Yes	I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.
		i .	- ANSWER EACH OF THESE QUESTIONS	OF THES	R EACH	PRELIMINARY INFORMATION — ANSWE
nssessed nore than	A \$200 penalty shall be assessed against anyone who files more than 30 days late.	A \$200 pena against anyo 30 days late.	or Employing Office: ee	Officer or Employee	Amendment	Status House of Representatives District: Type Annual (May 15) Annual (May 15)
5	(Office Use Only)		202 225-6/// (Daytime Telephone) : 5	5	SCHWAR7	ALLYSON Y.
呵	HAND DELVERED		Form A For use by Members, officers, and employees		TIVES	UNITED STATES HOUSE OF REPRESENTATIVES 2008 FINANCIAL DISCLOSURE STATEMENT -For 2007 Calendar Year Reporting Period

Name /	
HLLYSON	•
7.	\ \ }
SHWARTZ	•

SCHEDULE I — EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Figure 1. William has lead as National Guard or Besseve has a technique and benefite received under the Social Security Act

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefi	benefits received under the Social Security Act.	curity Act.
Source	Туре	Amount
Keene State	Approved Teaching Fee	\$6,000
	Legislative Pension	\$9,000
Ontario County Board of Education	Spouse Salary	NA
Commonwealth of la	Legislative formsion	18,340
Unioust, of PA		NA

77	<u></u>		71	77	T.	JŢ	_	SP.	the you par less lost or if yo opti	acc per trac of i	rep not	lan nar tick plau (i.e.	exc od, inco	duc		
Frenklin Templeton Beacon	V Angual	Varson	Fidolit	Eidelit	Fidel	ı	Examples:		Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by you or your spouse's child, parent, or sibling; any deposits totalling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.	provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the	land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if (i.e., plans in which you have the power, even if (i.e., plans in which you have the specific investments).	exceeding \$1,000 at the end of the reporting period, and (b) any other asset or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or	Identify (a) each asset held for investment or production of income with a fair market value	As	
Klim	Ş	5	1	1.7	13				: Yo enta use, r sib erso in ent choose so ont choose sooker	and or and tate that the tiviting the tiviting of the tiviting	thre	ovide of standard national nat	b) a b) a durir	of (a)	Asset and/or Income Source	
21	3	2						SP	ur al inc or or or retir ose, urce urce urce onn (its van ac the res, es, okle	ited.	ocks ocks is) F is 40	ny chated	each asset held fo	an	
1/2	, ,	6	13	890,7	Grank.	ışt Şt	Sin	₹	personal come); and by you come); and by you come any deposavings a income ement produced you may you may by is that come is the come is that come is the come is that come is the co	value tive nami and and dditii	the har	com and or and ich y	one y	asse	ď/o	ω
47	Heclhi	Windsu	18/35 ellar	2	~ = = = = = = = = = = = = = = = = = = =	1st Bank of Paducah, KY Accounts	Simon & Schuster	Mega Corp. Stock	ona); a); a /ou dep ngs ome ome nt pi ma hat hat or it	busi busi e of its onat	ē oʻa ≄⊐co ≄⊐	pla in the	ne e ass re #	`¥i }a	Ť	BLOCK A
2 3	The said	2	1	C-1	1	Î	Sch	orp.	ny dor y or y according ac	the the geo	ount etire	tua tua As ns) t have	For its or	اة 15 هـ	ខ្ល	X
\sim	(14 po		*	17	Encome	aduc	uste	Stoc	side lebt our s tot s tot serive ams ams dicar our ntly	end s that busingrap orm	th:	hat becif	r so \$20	i i i i i i	Ħ	
Ž	*8	17			160	äh, r	4	^	spo spo sallin s; a ed et held	of that is ness ohic ation	it pla	othe are:	ere urce o in	/est	S	
ř		,			24	ξ			residence(s) (unless y debt owed to you by r your spouse's child sits totalling \$5,000 occounts; any financia derived from U.S grams. indicate that an asse f your spouse (SP) o jointly held (JT), in the left.	not not local	rma xcee	Provided (do self of wer, west	ford fun, sot sot.	r investment or pro- fair market value	Ĭ	
1						200			you you s ch inan n L n as (SP), in	publ publ ation	that that	ride not iren direc eve	inco earn Yerty	<u> </u>	ĕ	
-(J	77	17	17	77	ਲਿੱ			ess by lild, or cial cial J.S. J.S. or the	ting in the	the are	tull use use the tited that its),		. E or		
									None		>	#ge ye ≓	무무	<u> </u>		
				1		<u> </u>	Ξ		\$1 - \$1,000		B	If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."	method other than fair market value, please specify the method used.	Indicate value of asset at close of reporting year. If you use a valuation		
\times	X	×	<u>×</u>	X	\times	1	Indefinite		\$1,001 - \$15,000	de	C	and atec	ds e	j e		
	ļ			1			} 	Ш	\$15,001 - \$50,000		0	ing in	othe	value vear	<	
		ļ	<u> </u>			<u>L</u>		×	\$50,001 - \$100,000		m	inc	√ ≒ = =		ᆵ	
		ļ	<u> </u>			×			\$100,001 - \$250,000	···········	П	t was sold during the reporting is included only because it income, the value should be	nan He nr	of asset at	Value of Asset	BLOCK B
									\$250,001 - \$500,000		۵	duri ethe	faii neth	ass	Ā	X
			<u> </u>			<u> </u>			\$500,001 - \$1,000,000		I	valu	ē i	e e	SSE	w
ļ	 			ļ	<u> </u>	<u> </u>			\$1,000,001 - \$5,000,000		_	the s	larki use	²⁷ 55	*	
			<u> </u>	<u> </u>		 			\$5,000,001 - \$25,000,000		۴.	repo cau	d.	close		
ļ	ļ	ļ	<u> </u>	ļ	ļ	╽			\$25,000,001 - \$50,000,000			ld t	alu	<u> </u>		
				ļ	ļ	╄			Over \$50,000,000			ത്≍വ്		S Q		
			<u> </u>			╙			NONE			ing Che ate		로 오		
X	X	X	_<	<u>×</u>	<u> ×</u>	<u> </u>		×	DIVIDENDS		·	ing the appropria Dividends and inter vested, should be li Check "None" if ass ate any income durir	not allow you to investments, you mail other assets <i>inc</i> indicate the type of i	Check all columns retirement plans or		
		ļ	Ļ_	ļ		×			RENT			/ inc	nent e the	ent all	J	
\times	X	X	X	X	X	1			INTEREST			app ne" ome	s, you sset syp	plan an	/pe	п
	,			-		_		×	CAPITAL GAINS	· 118		ropr linta if as	# % ∃ G	all columns ent plans or	으	BLOCI
			<u> </u>			 			EXCEPTED/BLIND TRUST			ing the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during calendar year.	inot allow you to choose specific investments, you may write "NA." For all other assets <i>including all IRAs</i> , indicate the type of income by check-	rac t	Type of Income	S
1							т					box t, even ed as i did not calend:	oos write ome	DE TA	ğ	()
							Royalties	٠ .	Other Type of Income	(F t-		ate box below. rest, even if rein- isted as income. set did not gener- ng calendar year.	choose specific ay write "NA." For thuding all IRAs, income by check-	that apply. For accounts that do	ดี	
							ties		(Specify: For Example, Partnership	income or raim in	icome)	below. if rein- icome. gener- gener. ur year.	Chec	nat F		
												5 4 6 5 5 8	፟ • • ፣ ፣	유학		
			<u> </u>						None		_	C (2 D)	욹ᆵ짇륣	not Fo		
~		×		ਲ	*				\$1 - \$200		=	Dividends and interest, ever vested, should be listed as Check "None" if no income was	ments, you n For all other a indicate the checking the	r reti		
	<u>></u>		<u>_</u>	1	<u> </u>	1_			\$201 - \$1,000		=	, sh	ıt otte a te otte otte	irem w y	≥	
			<u> </u>		ļ			×	\$1,001 – \$2,500		₹	an ne" <u>i</u>	the appropriate	ent ou t	Amount of Income	
	ļ			<u> </u>		 			\$2,501 - \$5,000		<	f no grain	nay write INA assets, <i>includi</i> category of appropriate	plan o ch	unt	BLC
<u> </u>	1		<u> </u>	1	1	<u> ×</u>			\$5,001 - \$15,000		≤	inco	gory gory june	SOOL SOOL	앜	BLOCK D
			<u> </u>	1	<u> </u>	╄			\$15,001 - \$50,000		≦	sted me	clua of ate	acc e st	Inc	D
		ļ	<u> </u>	<u> </u>	1	1			\$50,001 - \$100,000		≦ E	as was	finco	pecif	ΞÖ	
<u> </u>			<u> </u>		1	╀	×		\$100,001 - \$1,000,000		≖	reck in in	× 50 miles	. ic is	Ō	
<u> </u>	-	<u> </u>	<u> </u>			1	Щ		\$1,000,001 - \$5,000,000		×	Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was received.	ments, you may write that for income. For all other assets, <i>including all IRAs</i> , indicate the category of income by checking the appropriate box below.	For retirement plans or accounts that do not allow you to choose specific invest-		
	<u> </u>	<u> </u>	<u> </u>			╄			Over \$5,000,000		<u>×</u>					_
1		ر کے						S	exar exar	asse plea as fo (S)	If only a portion of	exct exce \$100 repo	purc sale:	asset had	Fa	四四
1								(partial)	example. P, S,	asset is sold, please indicate as follows: (S) (partial)	If only a portion of an	exchanges (E) exceeding \$1000 in reporting year.	purchases (P), sales (S), or	asset had	Iransaction	BLOCK E
1				}				ia)	:* OW =	sold ndica 's: rtial)	yf an	ng Tyek	es (f), or	o =	Š	, N
1		1			1)	9	ate	-	■	٦	Ō	3	

SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Name ALLYSON Y. SCHWARTZ Page 3 of 5

Contil	Continuation Sheet (if needed)																			Г		١.		I	ŀ	ı	- 1	l	ŀ		1	
	BLOCK A Asset and/or Income Source				:]	· -	(62)	BLOCK B Year-End	nd B	.]							[_ @	вьсск с	က် ဂိ			_	BLOCK D	ءِ ءِ	nt of Ir	약 옷	กด	아	ਰ	i	BLOCK E Transaction
					<	ם	ē	Value of Asset	S	jei							_	of Income	วิต	9	ਜ਼ 											
Q. V.		A	8	0	D	m	תר	G.	I		ے) 5		1			{								_ <			IIIA IIA		×	_ <u>×</u>	XI P
DC,			, , , , , , , , , , , , , , , , , , ,										,						+n, 107	INUSI	e			,	<u>,</u> ,						00	m Çı
ন			,											0,000		<u></u> _				BLIND								0,000				000
		ne	- \$1,000	,001 – \$1	5,001 - \$	0,001 – \$	00,001 -	50,001 –	00,001 -	,000,001	,000,001	5,000,00	er \$50,00	ONE	VIDENDS		ENT	TEREST	APITAL G	CEPTED	her Type (Spe	ne	- \$200	01 – \$1,00	,001 - \$2,	,501 – \$5,0	,001 - \$15	5,001 – \$5	0,001 - \$1	00,001 ~ \$,000,001 -	ver \$5,00 <u>0</u> ,
T		١	\$			_		_			_		_	_	_			Ŭ	_	┸	(_	-	-	_	-	_		_	_	_	
	L'Acop Line						X	_†								+	-			_}	Returnent		;	_	L		X	_	_	_		
	2,					X								-								X								<u> </u>	<u> </u>	
	Commonweally of A Deferre lang					×									-	-					11					×	<u> </u>	<u> </u>		<u> </u>	<u> </u>	
	(C 2)		ì			×															t					\sim			<u> </u>	}	<u> </u>	
579							×						<u> </u>	_	-	 -	 					-	_	<u> </u>				\geq		<u> </u>	<u> </u>	
250	UBS Small CAP	_				7						-	-						_			\times	<u> </u>	_		_	<u> </u>		ļ			
7.70 F	Franklin Templeton . Matual Beaux						X					 				_					- F					<u> </u>	\times	L	1	<u> </u>	!	W
-	Harbur International					X		i							<u> </u>			<u> </u>			7		ļ			-	×	-	Ļ	<u> </u>	↓_	e
(/)	Schwald 5+8 500]	×											<u> </u>	-				1				\sim		ļ	<u> </u>	L	<u> </u> _	 	
	MAGGO Proton			-	\times		Γ_	_					_		-						7	X		ļ			 	_	<u> </u>	<u> </u>	<u> </u>	
· " "	20			\times											-	├—			\ [f,			\times	<u> </u>		<u> </u>	Ĺ		<u> </u>	 	
13	NE CANGE FINGELT, Freedom			ļ		×						<u> </u>				-		-	-		7			ļ <u>.</u>		\times		ļ	<u> </u>	<u> </u>	<u> </u>	
£ /2	(m					×						_		-		<u> </u>					-		3	<u> </u>		\times					-	
_	August Cic Probe					X								-	_						· ·			ļ		\times		<u> </u>		<u> </u>	_	
3.0	impound US Growth			_	X								,								7.				\leq			ļ	<u> </u>			
); ; ;	chi s						X														Ш						×		L_			
~``	7, 91 /0501				×			T						-	-						1/		<u> </u>	<u> </u>	_<						_	
1 1	maying transport to Today				15		T				7			-	-		-	├—	├					<u> </u>	X	<u> </u>		<u> </u>	_	<u> </u>	<u> </u>	
6 . 5	no fit - basery for you fout			L	3				1			_	\dagger	} 	-	├-	├	├-	╁	╀	7	-	1	1	X	<u> </u>	<u> </u>			<u> </u>	<u> </u>	
۶ ا ا	inic 121 conguy 65 fronts		L	\times								_		H	\vdash	-	\vdash	-	}	H		<u> </u>		\sim		_	L	L	L	<u> </u>	L	

This page may be copied if more space is required.

Continuation Sheet (if needed) SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Name ALYSON Y. SHWARTZ Page 4 of 5

-					-	\downarrow					┨.				7	4	SP	Ş	Sp	Şρ	SP, DC, JT		
															10	House 3 Gospellan, This MA	36 <i>):</i>	,,,		Very wand welling he			BLOCK A Asset and/or Income Source
1				<u> </u>	1		_			╀											None >		
				,																	\$1 - \$1,000		
										T					 						\$1,001 - \$15,000		
		,				* (×		×		X		\$15,001 - \$50,000	<u> </u>	
																		Х		X	\$50,001 - \$100,000 m	빝	≾ _
						·	,														\$100,001 ~ \$250,000 TI	ec	
																×					\$250,001 – \$500,000 ଦ	Value of Asset	BLOCK B Year-End
			,			`.															\$500,001 - \$1,000,000 ==	SS	_ ಜ
																					\$1,000,001 - \$5,000,000 -	ě	
				4	Ĺ						1										\$5,000,001 - \$25,000,000 -	ŀ	
																					\$25,000,001 - \$50,000,000 不		
									Ţ	,											Over \$50,000,000		
																					NONE		
					T																DIVIDENDS		
\top					T	\neg				1	T					×	×				RENT		
T										1		T .					X				INTEREST	으	_
																					CAPITAL GAINS	 	Type
						·															EXCEPTED/BLIND TRUST	င္ပ	경 옷
																	RADESHA	Robrand	Represent	Retromet	Other Type of Income (Specify)	of Income	້ ດ
									ļ.,,					<u> </u>				L			None -		
				_	1			L.	<u> </u>	_	1			<u> </u>	×						\$1 - \$200 =		
					\downarrow	\perp			_	ļ				<u> </u>							\$201 - \$1,000 =		BLOCK D Amount of Income
_		. ,		,	1		`	<u> </u>	ļ		1_	ļ	ļ	_		ļ					\$1,001 - \$2,500 <		2 _
									ļ	\perp	<u> </u>	<u> </u>	ļ		 	×					\$2,501 - \$5,000 <]	nt of ir
	_							1	1_	_	\perp	<u> </u>			<u> </u>	ļ	×		×		\$5,001 - \$15,000 ≤		<u>목</u> 홋
		,		ļ				_		ļ			ļ		 	<u> </u>		×		×	\$5,001 − \$15,000 ≤ \$15,001 − \$50,000 ≦ \$50,001 − \$100,000 ≦		
\perp			ù					$oxed{oxed}$	1	_	_	<u> </u>	<u> </u>	_	 	ļ			<u> </u>				읔
			,	_	_			<u> </u>			<u> </u>	_		<u> </u>	 ļ						\$100,001 - \$1,000,000 ×		ō
		·		;	\perp	Ì	<u> </u>	<u> </u>	1			_	1	<u> </u>							\$1,000,001 - \$5,000,000 ×	1	
\perp				<u> </u>	\downarrow			<u> </u>	\downarrow	1	4-	-	_	<u> </u>		_					Over \$5,000,000 ≚	├-	
																					o. v u		BLOCK E Transaction

This page may be copied if more space is required.

SCHEDULE IV— TRANSACTIONS

Name ALYSON Y. SAHWARTZ Page 5 of 5

Į					_				1	1	 				/ <u>^</u>			
	-									!		SP	4	SP	SP DC. JT	that resi transact or your residence sold, pla	stocks, amount	Report depende
											for Franklin Templetin Whoted Beacon	Harton Internation exchanged	Vangual Windser I	Example: Mega Coporation Common Stock (partial sale)	Asset	that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions	Report any purchase, sale, or exchange by you, your spouse or dependent child during the reporting year of any real property,
																PURCHASE		of T
													Fartul Fale	×		SALE		Type ransac
											×					EXCHANGE		Type of Transaction
											10/19/07		01/11/07	10-12-07		Quarterly, Monthly, or Bi-weekly, if applicable	(MO/DAY/YR)	Date
				-									×			\$1,001- \$15,000	_D	,
								-						×		\$15,001- \$50,000	ဂ	
											×					\$50,001- \$100,000	0	Am
															-	\$100,001- \$250,000	m	Amount of
										ļ			 			\$250,001- \$500,000	п	of T
															-	\$500,001- \$1,000,000	ត	ans:
							<u> </u>								-	\$1,000,001- \$5,000,000 \$5,000,001-	=	Transaction
	ļ				1										-	\$25,000,001- \$25,000,000 \$25,000,001-	-	3
				-							-					\$50,000,000 Over]
	1						[l		L	1		\$50,000,000		

This page may be copied if more space is required.